**Sample Letter**

**Request from You (IRA Plan Owner) to IRA Administrator for Charitable Distribution**

[Date]

[IRA Administrator Name]

[IRA Administrator Address]

Re: Request for Charitable Distribution from Individual Retirement Account

Dear Sir or Madam:

Please accept this letter as my request to make a direct charitable distribution from my

Individual Retirement Account # \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, as provided by the Protecting

Americans from Tax Hikes Act of 2015.

Please issue a check in the amount of $\_\_\_\_\_\_\_\_\_\_\_ [not to exceed $100,000] payable to South Orange Performing Arts Center (SOPAC) and mail it to:

SOPAC

One SOPAC Way

South Orange, NJ 07079

SOPAC’s tax identification number is 32-0074004.

In your transmittal to SOPAC, please include my name and address as the donor of record in

connection with this distribution. Please copy me on your transmittal.

It is my intention to have this transfer qualify for the 20\_\_ tax year. Therefore, it is imperative

that this distribution be postmarked no later than December 31, 20\_\_.

If you have any questions or need to contact me, I can be reached at \_\_\_\_\_\_\_\_ [provide your

telephone number or email address].

Thank you for your assistance in this matter.

Sincerely,

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

[Your Name]

[Your Address]